



# Bryn Mawr College Retirement Plan Managing your participation

## Don't have an online account?

Visit **TIAA.org/brynmawr**, select *Log in* from the top right-hand corner, then *Need online access?* and follow the prompts.

#### Financial education

TIAA has resources to help you learn more about saving and managing your finances. Visit TIAA.org/webinars to participate in live webinars, or visit TIAA.org/public/offer/insights to access information about budgeting, college savings, investing and more.

# Online tools and calculators

Visit **TIAA.org/tools** for interactive planning tools.

#### Get the app





## TIAA makes it easy to manage your financial future

If you are eligible for the Bryn Mawr College Retirement Plan, you can take action at TIAA.org/brynmawr.

To enroll, select the *Enroll or update* button. Then follow the prompts to log in and elect your contribution rate, investment choices and beneficiary.

Once enrolled, log in to your account at **TIAA.org/brynmawr**, and from the *Actions* tab, you can:

- Change your contribution amount. Select Manage contributions. Update your contributions and choose the date to make your change effective.
- **Set up the automatic increase feature.** On the *Manage contributions* screen, select Yes for automatic increase. You can select the amount of the increase, the frequency and the start date, automatically helping you save more for retirement.
- Change the investment of future contributions. Select *Change investments* from the *Retirement plans* section, then *Choose future investments*, then *Make changes*. Choose each account to update, then enter investment instructions.
- **Transfer assets among plan investment options.** Select *Change investments* from the *Retirement plans* section, then *Exchange*, then *Make changes*. Choose each account to update, then enter investment instructions.
- Update your beneficiary designation. Select Add/edit beneficiaries from the All accounts section, then select Add new to make changes to multiple accounts or Edit existing to update beneficiaries on a specific account.
- Take care of administrative needs.
  - Review and update your personal information
  - Check account balances and confirm contributions
  - View and research the performance of the plan's investment options
  - Choose eDelivery
  - Get loan information



### We're here to help

#### Not sure where to begin? Let us help you take the next step!



In person or virtual

Schedule a one-on-one advice session by calling TIAA at **800-732-8353**, weekdays, 8 a.m. to 8 p.m. (ET), or visit **TIAA.org/schedulenow**. There is *no additional cost to you* for this service.



If you have any questions or would like assistance selecting your new investment options, call TIAA at **800-842-2252**, weekdays, 8 a.m. to 10 p.m. (ET).



Manage your account online by going to **TIAA.org/brynmawr** and selecting *Log in*.

If you're new to TIAA, select Log in, then click Need online access? and follow the prompts.

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